

ECP's in package 14-02

A08-A155-264 Data Exchange Fix - Check MS Equip Inactive Ind,

A08-C10B-441 Add Parameter to Package Line Item Review, Users need to track jobs that are financed and active as opposed to those waiting funding. By adding the Line Item Financial Status Code to the General tab of the Package Line Item Review Report, the user can more readily list those jobs that fall within a single status code or multiple status codes and exclude those jobs that do not fall within those code(s). Only Packages and corresponding Line Items that fell within those codes would be listed.

A08-C10B-442 Add Parameter to Package Workload by Assigned Individual, Users need to be able to filter the content of the Package Workload By Assigned Individual Report by package status. Currently, the report includes packages that are either completed or not relevant. This makes the report difficult to use. By adding the Package Status parameter to the report, the user can exclude those Packages that have a particular status, such as "Completed"

A08-C10B-443 Work request financial direction Currently, the system provides a tab for approval information, but not one for financial direction. Management needs to know financial direction information as well as approval information and must extrapolate the information from Package Data, which is time consuming. By adding a tab for financial direction information, time is saved.

A08-C10B-444 Add the capability to select from all or user created package team templates Currently, the CMS system allows the user to select team templates from either all templates that are available or from only those that are user-created on all scheduling tabs for all teams except the Package Team. Since the option of viewing only user-created templates is not available, users must browse through all team templates when creating a package team. This slows down the selection process. By providing the same functionality for selecting Package team templates as currently provided for the other Schedule templates, the selection process is streamlined and saves time.

A08-C10B-448 Improve Cursor Movement on CMS LI Groups Screen, Currently, the cursor control is not intuitive for creating a Line Item Group. After entering a group description, and pressing the Return key, the cursor moves down one line in the description field instead of moving to the Group Line Item blocks. This is confusing for the user. Having the cursor move from the Group Description field directly to the Line Item Number field in the Group Line Items block will facilitate entry of the first grouped Line Item.

A08-C10B-449 Total only Approved actions on CMS work request pending/prior approval screen Currently, the Pending/Prior Approval tab on the Work Request screen totals all existing approval actions regardless of disposition. If prior approval actions against the Work Request were disapproved or returned, the total

amounts would be overstated which would mislead the user. By summing only the approval actions that are Pending or Approved, the user can be sure that the total is accurate.

A08-C10B-451 CMS-Dim LOV in Query Mode when LOV is not Available The current IFS convention with regard to highlighting/dimming toolbar icons is to highlight icons only when the feature is active. CMS screens do not always conform to this convention, which can mislead the user into believing that a feature is available when it is not. By applying the same rules that currently exist in IFS, the user will know when a LOV is available or not available. This eases confusion concerning what features are available at any given time.

A08-C10B-457 Provide automatic Email notification in CMS when selected events occur Currently, the CMS system enables the DPW and other personnel to be assigned specific responsibilities and tasks. However, at this time there is no vehicle to notify these people of their assignments. Therefore, tasks may not be accomplished because assigned personnel are not aware of their responsibilities for certain events.

By adding the capability to generate e-mail notification to persons when they are added to packages, assigned different roles, have actions on routing lists, and/or when certain events are recorded for which they have responsibility, the risk that an action will be overlooked is less. In addition to automatically notifying users of their responsibilities on a Package/Contract, users can e-mail messages directly to personnel on the various teams. This facilitates communication with team members.

A08-C10B-463 Add a CMS approval check list Certain actions must be completed before a construction project can be approved and submitted to procurement. An example is the Environmental Impact Assessment/Statement. Each check list item must be tracked to ensure they have been completed. CMS does not contain this feature which makes it difficult for users to obtain a complete picture of the approval, particularly at the time of approval.

By adding the capability to create a pre-approval package checklist that can be accessed during the approval process, the user can verify that certain functions have been completed. This provides a more complete picture of the approval.

A08-C10B-464 Create ability in CMS to track receipt of Submittals Each DPW contract requires the contractor to submit certain documents to the DPW as a part of the contractual agreement. The documents may include manuals, maintenance schedules, equipment warranties, material specifications, etc. Currently, there is no mechanism within CMS to track receipt of submittals. Tracking of submittals must be done outside of CMS.

By creating a function that tracks submittals, the user can attach a submittal register directly to each applicable package within CMS. Therefore, the process of tracking submittals becomes more efficient.

A08-C10B-473 Navigation screen DPW managers frequently need to search for packages and package related requirements without knowing specific package or work requests numbers. Although the screens can be queried using select parameter values, the user must page through the records to find the desired record. This type of search process is time consuming and uses a hit or miss approach which wastes time in trying to find the desired information.

This change would create Navigation List screens for Package, Line Item, Case, Modification, Work Request, Project Approval, Financial Direction, Contractor, Warranty, and Person records. These lists will allow the user to simply highlight the desired item and navigate directly to it, rather than having to page through screen upon screen of records.

A08-C10B-485 Work Request Web

A08-C10B-486 Update FCG,

A08-R001-026 Grants/Leases Archive,

A08-A155-256 DITSCAP

Misc

Add User

Baseline setup

EA master fix

Hint Messages

Request for Billing

RPI Report

VDD Load script